

# COMMUNITY FOUNDATION OF ST. CLAIR COUNTY

## IRA Charitable Rollover

Support the good works of the Community Foundation directly from your IRA.

### HERE'S HOW IT **WORKS**

**70<sup>1/2</sup>**

**WHO**

You must be 70 ½ or older to make an IRA rollover gift to a public charity, like the Community Foundation.

**100k**

**WHAT**

You can give up to \$100,000 annually from your IRA.



**HOW**

Tell your financial advisor that you want to do an IRA Charitable Rollover to the Community Foundation of St. Clair County. They can send your gift by check or wire. Please let Jackie Hanton know your intentions so that we can ensure your gift is processed according to your wishes.

**BY  
12/31**

**WHEN**

ACT NOW! Your gift must be complete by **December 31** in order to receive the maximum benefits for 2018.

### BENEFITS TO **YOU**



**RMD**

Each dollar of your donation will count towards your required minimum distribution for 2018.



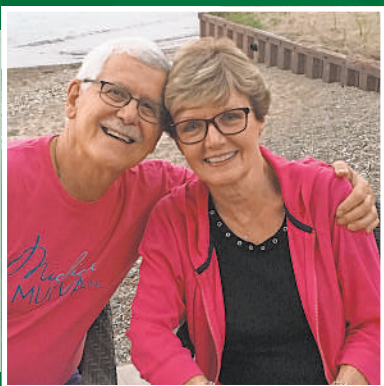
**TAXES**

The distribution is neither taxable income nor a tax deduction, so you benefit even if you do not itemize your deductions.



**IMPACT**

Your gift will help the Foundation adapt to our community's ever changing realities and new opportunities. Help us make an immediate impact in your hometown.



### *Bonnie & Don Fletcher*

"We love the Community Foundation- we love to support local people and causes. Using our IRA to give to the Foundation allows us to give back to our community (a passion of ours) and minimize our taxes. It's a win-win for the community and any donor."

It's the **PERFECT** time to **GIVE** from your **IRA**

### YOUR PASSION. OUR COMMITMENT.

Please consult with your financial advisor or accountant about this wonderful opportunity. For more information you can also contact: Jackie Hanton, Vice President, at: [jackie@stclairfoundation.org](mailto:jackie@stclairfoundation.org) or 810-984-4761.

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